

**Aegis RE Partners  
Rehab Funding Application Form**

**Email completed form to: [application@aegisrepartners.com](mailto:application@aegisrepartners.com)**

**COMPANY INFORMATION:**

Company Name:

DBA's or Affiliates:

Company Address:

Phone #:

Fax #:

Email Address:

Web Address:

Corporation  Partnership  LLC

Federal Tax ID #:

List full names and the % ownership of all owners with > 25% interest:

**PERSONAL INFORMATION:**

Applicant Name:

Applicant Social Security #:

Co-Applicant Name:

Co-Applicant Social Security #:

Home Address:

Email Address:

Phone #:

Alternate Phone #:

**BACKGROUND INFORMATION:**

Are any of the owners / officers a licensed realtor, real estate broker, or licensed mortgage broker? No  Yes  If yes, please list names, license type, license #:

Have any of the owners / officers participated in educational programs for legally and ethically buying and selling short-sale properties, distressed sales or REO purchases from lenders? No  Yes  If yes, please list programs:

Have any of the owners or officers and /or directors been convicted, plead guilty or no-contest to a crime? No  Yes  If yes, please explain in detail:

Have any of the owners or officers and /or directors filed for bankruptcy? No  Yes  If yes, what type of BK (Ch. 7 or Ch. 13) and when was it discharged:

Are there any judgments, liens, or lawsuits pending against any of the owners or officers and /or directors of the Company? No  Yes  If yes, please explain in detail:

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**PROFESSIONAL EXPERIENCE:**

How many short sale / REO purchases have you done in the past 2 years?

How many residential rehabs have you done in the past 2 years?

Have you ever lost money in a real estate investment? No  Yes  If yes, please explain in detail:

Do you currently have a full-time job outside of real estate investing? No  Yes  If yes, please describe daily job:

Do you already have a contractor that you work with? No  Yes  If yes, please provide contact information:

How many rehabs do you plan on doing this year?

How much cash, if any, do you plan on contributing to each deal (as a % of cost)?

**OTHER INFORMATION:**

How did you find out about Aegis?

Have you done business with Aegis in the past?

How did you find out about Aegis?

Are you a member of Fix a Flip Funding? No  Yes  If yes, when did you join?

**NEEDED ITEMS:**

Please attach / send copies of the following:

- Articles of Incorporation/Organization
- Bylaws or Operating Agreement
- Certificate of Good Standing from state
- Any professional licenses for owners / officers
- Brief resumes of the officers / principals describing education, work experience, or other information you believe relevant
- Signed Authorization Letter
- For any rehab deals you've done in the past 24 months, please provide:
  - i. Copies of HUDs from acquisition and resale
  - ii. Before and after pictures of properties
  - iii. Budget for each transaction, and actual costs once complete

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**AUTHORIZATION TO RELEASE INFORMATION**

To Whom It May Concern:

1. I, \_\_\_\_\_ (“Client”), have submitted an application to Aegis RE Partners and/or its affiliates (collectively “Aegis”) in order to obtain financing for a commercial real estate transaction. As part of the underwriting process, Aegis shall need to verify information and have access to information that is considered to be confidential and private.
2. Client hereby authorizes you to provide Aegis any and all information and documentation that they request. Such information includes, but is not limited to any and all corporate documentation, personal credit and background information, any and all agreements/contracts in which the corporation is a party, and any and all corporate and personal financial statements and income tax returns.
3. Aegis may address this authorization to any and all third party representatives of Client that Aegis requires documentation from.
4. A copy of this authorization may be accepted as an original.

\_\_\_\_\_  
Client

\_\_\_\_\_  
Date